

Izjava

Statement

Za:

To:

ADRIATIQ ISLANDS GROUP d.d. u stečaju,
Martićeve ulica 6,
OIB: 08214831145
10000 Zagreb,

**ADRIATIQ ISLANDS GROUP PLC in
bankruptcy,**
Martićeve ulica 6,
OIB: 08214831145
10000 Zagreb,

Poštovani,

Dear Sirs/Madams

Ovime mi,

Hereby we,

**Colesio Holding Zártkörűen Működő
Részvénytársaság,** sa sjedištem u Mađarskoj,
1148 Budapest, Kerepesi út 52. OIB:
05741774778,

**Colesio Holding Zártkörűen Működő
Részvénytársaság,** sa sjedištem u Mađarskoj,
1148 Budapest, Kerepesi út 52. OIB:
05741774778,

Sukladno odredbi čl. 316. st. 3. Stečajnog
zakona Stečajni zakon ("Narodne novine" br.
71/15., 104/17.),

In accordance with the provision of Article
316 para. 3. of the of the Bankruptcy Act
(Official Gazette no. 71/15., 104/17.),

Izjavljujemo da prihvaćamo obveze koje za nas
proizlaze iz stečajnog plana ADRIATIQ
ISLANDS GROUP d.d. u stečaju, za slučaj da
navedeni plan bude odobren i pravomoćno
potvrđen u stečajnom postupku poslovni broj
St-3683/2021 Trgovačkog suda u Zagrebu, a u
odnosu na tekst plana koji je usvojen na
ročištu održanom [●].

Hereby declare that we accept the obligations
which arise for us under the bankruptcy plan
of ADRIATIQ ISLANDS GROUP d.d. in
bankruptcy, in the event that the stated plan
will be approved and finally confirmed in the
bankruptcy proceedings file no. St-3683/2021
of the Commercial Court in Zagreb, in relation
to the text of the plan which was accepted
during the court hearing held on [●].

U slučaju dvojbe, hrvatski tekst ove Izjave bit
će mjerodavan.

In the event of any doubt, the Croatian version
of this Statement shall prevail.

S poštovanjem,

Kind regards,

U/In Zagreb, dana/date [●]

Colesio Holding Zártkörűen Működő Részvénytársaság

zastupano po/represented by

[●]